

# RiskWorld 2024

## May 6-8, 2024

### San Diego, CA

## Continuing Education Instructions and Attendance Tracker Form

The attached forms and instructions below include items required by the licensing boards. Credit CANNOT be guaranteed if these forms are not used, are altered, or the instructions below have not been followed.

**PLEASE DO NOT SEPARATE THIS PACKET**

### CE Hours Available (Dependent upon state review and decision)

<b>Accountant/CPA:</b>	Up to 9.6 hours of credit is available. Partial credit will be awarded in .2 increments.
<b>Adjusters/Agents:</b>	Up to 8 hours of credit is available, based on state approval. Adjusters must attend each day IN FULL to receive credit. Partial credit will NOT be awarded.
<b>Attorneys:</b>	Up to 9.5 hours of credit is available, based on state approval. Partial credit will be awarded.

### State and License Types Requested for Credit (\*pending state decision)

<b>Accountant/CPA:</b>	National
<b>Adjusters/Agents:</b>	CA, FL, OH, TX
<b>Attorneys:</b>	AK, AR, AZ, CA, CT, FL, IL, NJ, NY, PA

### Attendance Requirements

To obtain credit for this conference, attendee will be required to:

- Track your session attendance by marking the applicable boxes next to the session on the Attendance Tracker Form.
  - Attended Partial** – check if you did not attend session in full and enter number of minutes attended (**partial credit is not available for Adjusters/Agents**).
  - Attended in Full** – check if you attended the session in its entirety.
  - Were you the Instructor** – check ONLY IF you were the instructor for the session
- Complete and sign the Attendee Attestation on the following page. Be sure to include a valid email address and licensing information. (Note: Credit cannot be submitted to the licensing boards without your licensing information.)
- Turn in Attendance Tracking Form at the end of the conference/seminar.
- You will receive your Certificate of Completion to the email address provided within 30 days from event.

This program is approved for **NASBA- CPE Accountant:** 9.6 hours of credit

**Field of Study:** Management Services – Technical      **Prerequisites and Advanced Preparation:** None

**Program Level:** Intermediate      **Delivery Method:** Group Classroom

CEU Institute is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit.

Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).



Print Name: \_\_\_\_\_

Education Administrator



144 West Crystal Lake Ave. Unit 1010 | Lake Mary, FL 32746 | O 407.324.0500 | F 407.302.2185

Email Completed Tracker to: [rosters@ceuinstitute.net](mailto:rosters@ceuinstitute.net)

[www.ceuinstitute.net](http://www.ceuinstitute.net)

RiskWorld 2024  
May 6-8, 2024  
San Diego, CA

**ATTENDEE ATTESTATION (Signature Required for Credit Processing and Certificates)**

I hereby attest to the information I have provided on this form, and the times and sessions attended as recorded on the attendance tracker. I understand that failure to comply or falsifying information may result in retraction of credit by the provider and/or other disciplinary action by the licensing boards.

**SIGNATURE REQUIRED FOR CREDIT**

Signature: \_\_\_\_\_

**PLEASE PRINT CLEARLY**

Print Last Name: \_\_\_\_\_ Print First Name: \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_ Date: \_\_\_\_\_

**MUST BE LEGIBLE TO RECEIVE CERTIFICATE**

Email: \_\_\_\_\_

All trackers must be received by CEU Institute no later than **3 days** after event (Monday, May 13, 2024) to ensure attendance verification and credit posting. Credit may not be available for trackers received beyond this timeframe and could be subject to contingencies of the state board regulations.

License Type:  Adjuster  Attorney  Accountant

**Required: Credit CANNOT be submitted to most licensing boards without the below information.**

**Adjusters and Agents:** If any of the following states are approved for this event, the NPN Number is **required**:  
AK, AL, AR, CT, DC, DE, HI, IA, ID, IL, KS, MA, MO, MT, NC, ND, NE, NM, OH, OK, OR, RI, SC, TN, VT, WI  
*You can locate your NPN Number here: [www.NIPR.com](http://www.NIPR.com)*

NPN Number: _____	State: _____	License Number (required if NPN not mandated by the states shown above): _____
NPN Number: _____	State: _____	License Number (required if NPN not mandated by the states shown above): _____
NPN Number: _____	State: _____	License Number (required if NPN not mandated by the states shown above): _____

**Attorneys**

Bar Number: _____	State: _____
Bar Number: _____	State: _____
Bar Number: _____	State: _____

Education Administrator



144 West Crystal Lake Ave. Unit 1010 | Lake Mary, FL 32746 | O 407.324.0500 | F 407.302.2185

Email Completed Tracker to: [rosters@ceuinstitute.net](mailto:rosters@ceuinstitute.net)

[www.ceuinstitute.net](http://www.ceuinstitute.net)

# RiskWorld 2024

States requested for credit (\*pending approval):  
 Adjusters/Agents: CA, FL, OH, TX  
 Attorneys: AK, AR, AZ, CA, CT, FL, IL, NJ, NY, PA  
 Accountant/CPA: National

**Monday, May 6, 2024**

**Concurrent Educational Sessions 1:30pm-2:30pm (choose one)**

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters/Agents)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
Aviation Industry Session	60	GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Beating the Property Risk Odds: How to Win with Quality Data and Risk Financing Strategies		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
The Transformational Impact of Holistic Disability Management		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Respond to Emerging Risks with this Winning Property Loss Control Formula		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Unlocking Potential: AI's Role in Addressing Emerging Risk Management Trends		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
From Forecast to Forefront: New Research on the CFO's Strategic Mindset and Near and Far Trends to Watch		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Aligning Insurance Premiums with Supplier Diversity Goals		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Leveraging Artificial Intelligence to Optimize Cyber Risk Management Outcomes		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

# RiskWorld 2024

States requested for credit (\*pending approval):  
 Adjusters/Agents: CA, FL, OH, TX  
 Attorneys: AK, AR, AZ, CA, CT, FL, IL, NJ, NY, PA  
 Accountant/CPA: National

## Concurrent Educational Sessions 2:45pm-3:45pm (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters/Agents)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
Addressing the War on Talent and Attracting the Next Generation Workforce	60	GEN - All Requested States Not Approved - TX CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
AI Revolution: A New Era for Risk Management and Loss Control		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Best Practices: Powering Risk Management with Integrated Data		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Captive Board Games		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Cooking the Black Swan: How to Use Wargaming and Scenario Planning Exercises to Identify, Assess and Mitigate Enterprise Risks		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Mining Industry Session		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Security Incidents: Learning from Mistakes		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Sustainability Reporting: Making ERM Transparent		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
The Upstream Collision of Safety and Risk Management: Mitigating Risks by Focusing on Safety		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

# RiskWorld 2024

States requested for credit (\*pending approval):

Adjusters/Agents: CA, FL, OH, TX

Attorneys: AK, AR, AZ, CA, CT, FL, IL, NJ, NY, PA

Accountant/CPA: National

## Tuesday, May 7, 2024

### Concurrent Educational Sessions 9:30am-10:30am (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters/Agents)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
Beyond the Physical Injury: Supporting the Behavioral Health Needs of Injured Workers	60	GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Construction Industry		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Crisis Ready: Navigating Disruptions, Building Resilience and Empowering Change		GEN - All Requested States Not Approved - CA CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Embracing Change and Opportunity: A Risk Professional's Journey to a New Challenge		GEN - All Requested States Not Approved - CA CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Excellence in Risk Management: Global Risks 2024		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Generative AI: Risk Management Friend or Foe?		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Golden State, Golden Opportunity to Review Your Cyber Claims Playbook		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
The Value of Reverse Mentoring for Fostering Inclusion and Diversity		GEN - All Requested States Not Approved - CA, TX CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Understanding Additional Insured Coverage and Contractual Indemnification		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Your Corporate Board Needs Its Vitamins E, S & G		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

# RiskWorld 2024

States requested for credit (\*pending approval):

Adjusters/Agents: CA, FL, OH, TX

Attorneys: AK, AR, AZ, CA, CT, FL, IL, NJ, NY, PA

Accountant/CPA: National

## Concurrent Educational Sessions 10:45am-11:45am (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters/Agents)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
Anatomy of a Nuclear Verdict	60	GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Education Industry: Emerging Risk Management Issues and Strategies		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Insurance, Race and Justice		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Is Your Risk Appetite Statement Working for You?		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Paradise Scarred: 10 Insurance Lessons from the Tragedy on Maui		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Partnering Artificial Intelligence with Your Employees to Mitigate the Emerging Trends in Cyber Risk and Threats		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Predict and Prevent: Leveraging Tech for More Proactive Risk Management		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Strategic Risk Management: Why SAFETY Matters Too		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
ESG and the Elusive Impact on Global Insurance Programs		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
The Workers' Compensation Talent Shortage: Gaining Insights from Adjusters and College Students		GEN - All Requested States Not Approved - CA CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

# RiskWorld 2024

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Adjusters/Agents: CA, FL, OH, TX

Attorneys: AK, AR, AZ, CA, CT, FL, IL, NJ, NY, PA

Accountant/CPA: National

## Concurrent Educational Sessions 1:30pm-2:30pm (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters/Agents)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
Calculating the Financial Impact of Sustainability	60	GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Case Scenarios in the Casino World		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Navigating the W(AI)LD West: Maximizing the Transformative Power of AI		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
New Challenges to DEI Initiatives: Legal and Insurance Ramifications		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Ransom, Regulation, Kinetics and Biometrics: Cutting-Edge Insurance Solutions for Today's Risk Landscape		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
RISK 4.0: New Ways of Delivering Value and Supporting Decision Making		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Social Inflation: Reality or Myth?		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Taking the Mystery Out of Waiver of Subrogation and Other Contractual Risk-Shifting Provisions		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Violence in the Workplace: Using Risk Management to Protect Professionals in the Public Sector		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
How to Create Human Connection in a High Tech World		GEN - All Requested States Not Approved - CA CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

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Attorneys: AK, AR, AZ, CA, CT, FL, IL, NJ, NY, PA

Accountant/CPA: National

## Concurrent Educational Sessions 2:45pm-3:45pm (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters/Agents)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
AI Did What? Anticipating Insurance Coverage Issues Arising from AI Liabilities	60	GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Cyber Risk is a Board Issue: SEC Pronouncements Have Changed the Way Public Companies Need to Deal with the Risk		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
CyberSail: Navigating Digital Waters with Best Practices, Innovation and Emerging Risks		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Emerging Hot Topics in Real Estate Development and Asset Management		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
How Organizations Can Successfully Transfer Risk Through Insurance Contracts		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Managing ESG Risk and Delivering Value through the ERM Framework		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Risk Engineering Optimization for Improved Loss Control and Program Marketability		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Trending Issues in D&O Coverage: Securing Coverage in an Ever-Changing World		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Uncovering the Impact of Socioeconomic Diversity in Workers' Compensation Cases		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_



# RiskWorld 2024

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Attorneys: AK, AR, AZ, CA, CT, FL, IL, NJ, NY, PA

Accountant/CPA: National

## Wednesday, May 8, 2024

### Concurrent Educational Sessions 10:45am-11:45am (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters/Agents)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
Artificial Intelligence: An Emerging Risk Management Issue	60	GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Conflicts of Law and Your Insurance Claim: Don't Get Caught Sleeping and Risk Losing Coverage		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Mars Inc.'s Strategic Approach to Aligning Insurance Coverage with Organizational Needs		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Meet the Hacker: Cyber Risk from a Former Hacker Turned CISO		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Profiling the Successful Risk Leader of the Future		GEN - All Requested States Not Approved - CA, TX CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Public Entity Industry: Challenges and Solutions		GEN - All Requested States Not Approved - CA CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Strategic Decision Making: Uncertainty and Risk, You Can't Have One Without the Other		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Strategic Safeguards: Harnessing AI While Managing Cyber Security Risks		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
The Risky Business of Sustainability Planning and How to Manage It		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

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 Accountant/CPA: National

## Concurrent Educational Sessions 1:45pm-2:45pm (choose one)

Session Title	Session Minutes	Course Approvals:	Attended Partial (Not Available for Adjusters/Agents)	Attended in Full (Required for Adjusters/Agents)	Were you the Instructor?
Brave New World: Measuring and Understanding Geopolitical Risk and Considerations for 2024	60	GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Captive Insurance: How to Thrive and Build Resiliency in a Hard Insurance Market		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
ESG 2.0: Evolving Technology to Better Manage Environmental Risks		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Leveraging Tech, AI and Automation to Transform Global Risk Management		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Navigating the Evolving Cyber Landscape: Safeguarding Against Ransomware and Emerging Threats in the Digital Age		GEN - All Requested States TECH - FL CLE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Risk Workshops in Practice		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Special Delivery: USPS Pilot Program Streamlines Its Transportation Ecosystem and Helps Stamp Out Emerging Risks		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
The Zookeeper and the Bear's Den: Discussion of Complex Business Interruption Issues		GEN - All Requested States (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
Unveiling New Findings: Empowering Leadership's Impact on Workers Compensation Claims, a Study in Inclusivity and Empathy		GEN - All Requested States Not Approved - CA CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____
The Fourth Wave: The Future of Work, Engagement, Wellbeing and Inclusion		GEN - All Requested States Not Approved - CA CE (See Above)	[ ] Minutes _____	[ ]	[ ] Minutes _____

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_

# Program Evaluation

We appreciate the feedback we receive from our program participants. Your suggestions and feedback help us continually improve and provide meaningful and constructive programs.

Date	Registered Provider:
Location:	Topic:
	Speaker:

Please rate the program you have just attended.

	<u>Poor</u>	<u>Satisfactory</u>	<u>Good</u>	<u>Very Good</u>	<u>Excellent</u>
1. Were the learning objectives met? If not, please indicate which objectives were NOT below:	1	2	3	4	5
<input type="text"/>					
2. Were the materials relevant and contribute to the learning objectives?	1	2	3	4	5
3. Was the subject matter accurate and current?	1	2	3	4	5
4. Were the teaching methods utilized effectively?	1	2	3	4	5
5. Did the speaker present the material in an understandable manner?	1	2	3	4	5
6. Was the program an appropriate educational level?	1	2	3	4	5
7. Did the speaker use effective time management to cover the learning objectives?	1	2	3	4	5
8. Did the program meet your professional educational needs?	1	2	3	4	5
9. Evaluate the learning environment/venue.	1	2	3	4	5
10. If prerequisites were required, were they appropriate and sufficient? (Accountant/CPA only)	1	2	3	4	5

What did you find most valuable about this course?

Suggestions/Recommendations:

Additional Topics of interest:

**Thank you for the opportunity to offer CE/CLE/CPE to your organization today!**

